



UCIMA

Italian Packaging Machinery Manufacturers Association



**MAIN RESULTS FROM THE
4th NATIONAL STATISTICAL SURVEY
ON THE ITALIAN PACKAGING MACHINERY MANUFACTURING INDUSTRY**

Modena, 22nd June 2016

Data released by Centro Studi UCIMA



The Italian packaging machinery industry

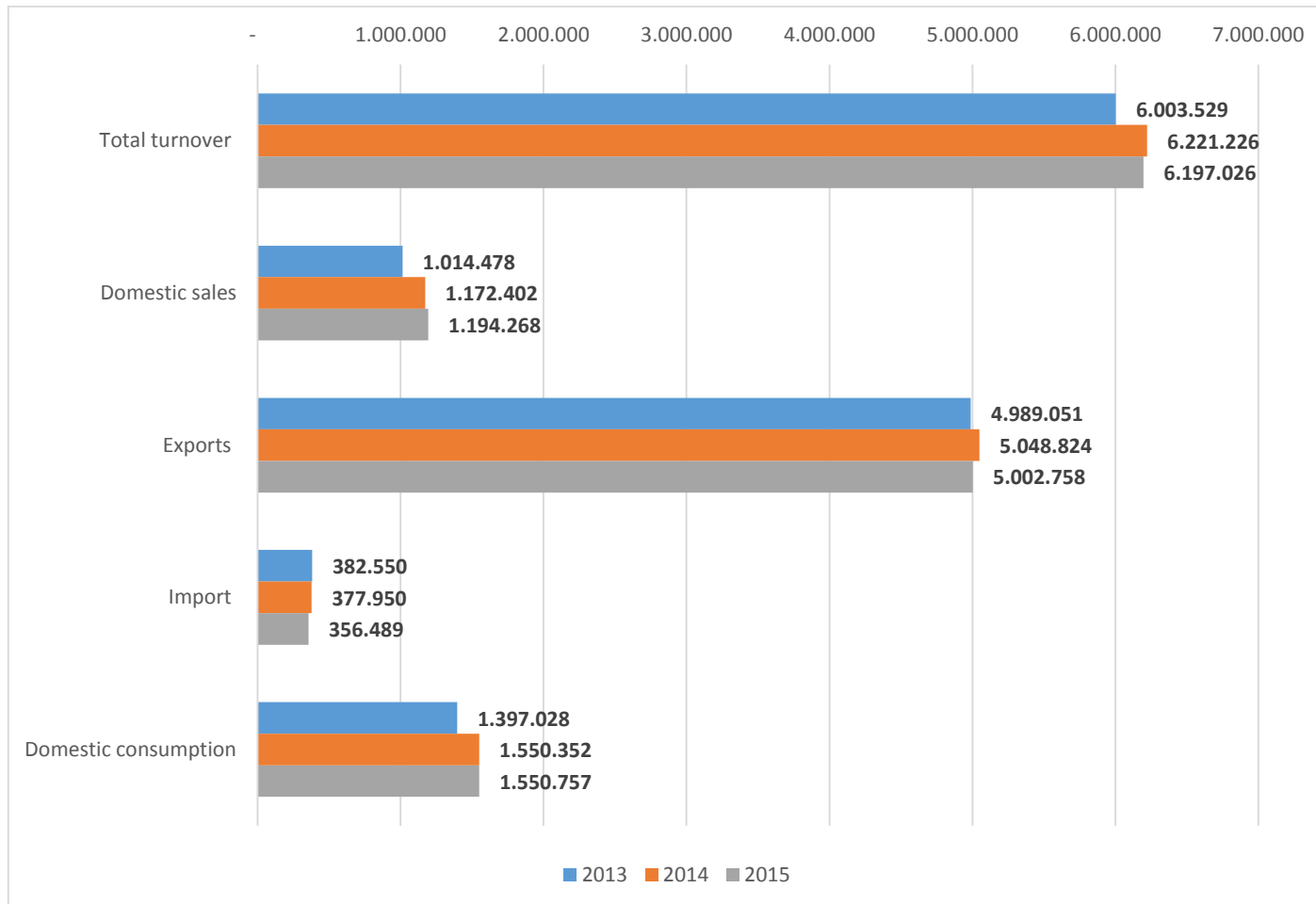
(Values in thousand Euros)

....

	2013	2014	2015	Var. 2015/2014
Total turnover	6.003.529	6.221.226	6.197.026	-0,4%
Domestic sales	1.014.478	1.172.402	1.194.268	1,9%
Exports	4.989.051	5.048.824	5.002.758	-0,9%
Import	382.550	377.950	356.489	-5,7%
Domestic consumption	1.397.028	1.550.352	1.550.757	0,0%
Trade balance	4.606.501	4.670.874	4.646.269	-0,5%
Number of companies	621	604	588	-2,6%
Number of employees	26.856	27.307	27.906	2,2%
Exports/Total turnover	83,1%	81,2%	80,7%	
Import/Domestic consumption	27,4%	24,4%	23,0%	

Key indicators of industry – period 2013-2015

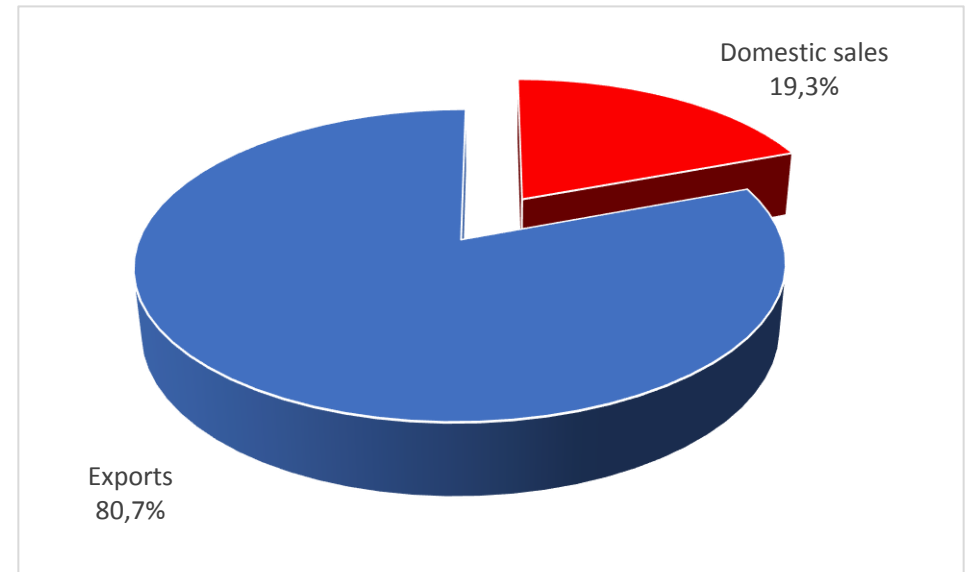
(Values in thousand Euros)



Turnover analysis - period 2013-2015

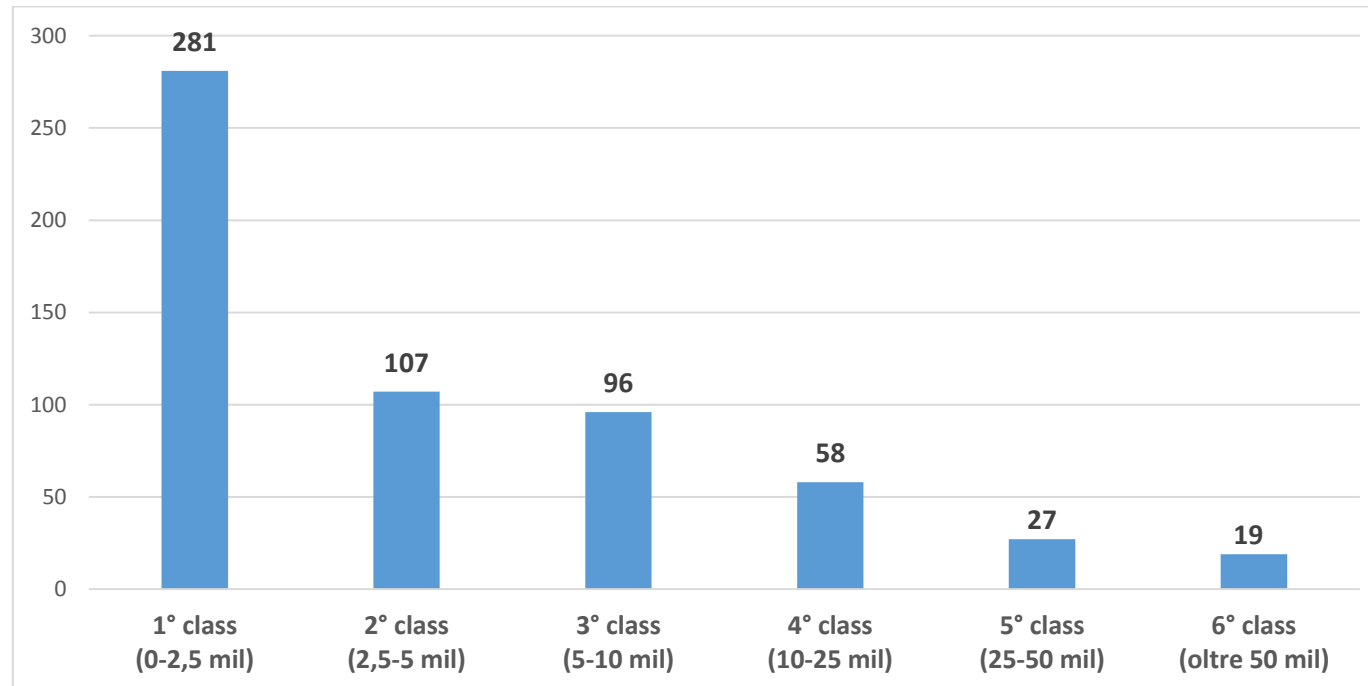
(Values in thousand Euros)

	Domestic sales	Exports	Total turnover
2013	1.014.478	4.989.051	6.003.529
	16,9%	83,1%	100,0%
2014	1.172.402	5.048.824	6.221.226
	18,8%	81,2%	100,0%
2015	1.194.268	5.002.758	6.197.026
	19,3%	80,7%	100,0%

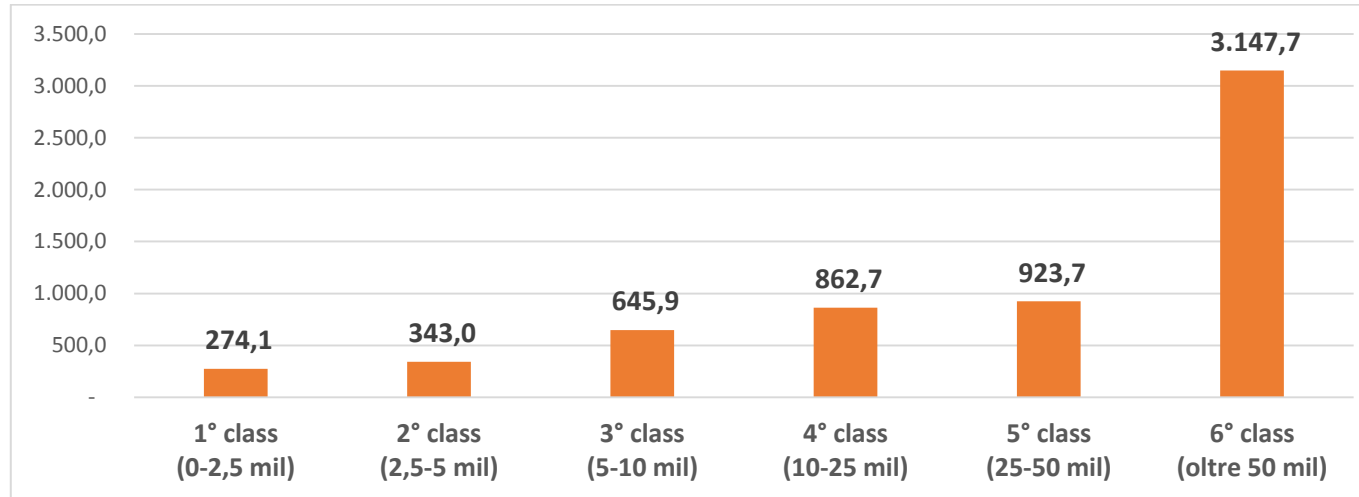


Number of companies by size in 2015

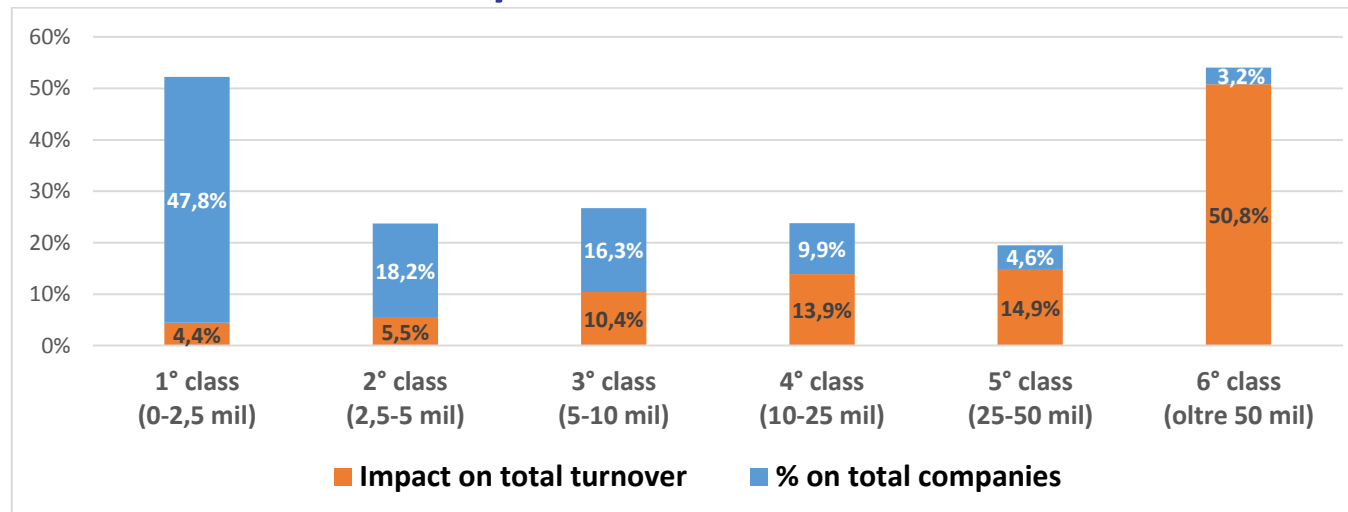
	1st class (0-2,5 mil)	2nd class (2,5-5 mil)	3rd class (5-10 mil)	4th class (10-25 mil)	5th class (25-50 mil)	6th class (over 50 mil)	TOTAL
Number of companies	281	107	96	58	27	19	588
% on total	47,8%	18,2%	16,3%	9,9%	4,6%	3,2%	100,0%



Turnover analysis by size in 2015

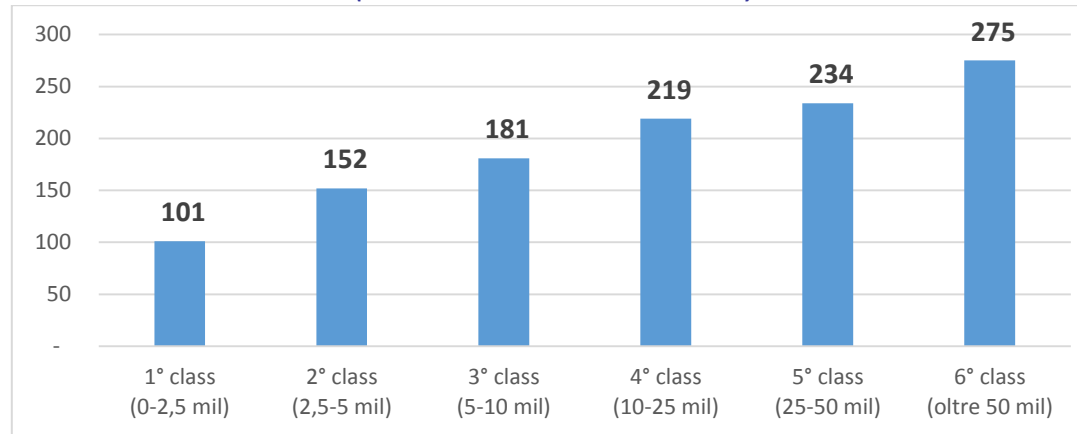


Relationship between the numerical weight of each size class and their impact on total turnover in 2015



Average turnover per employee in 2015

(Values in thousand Euros)

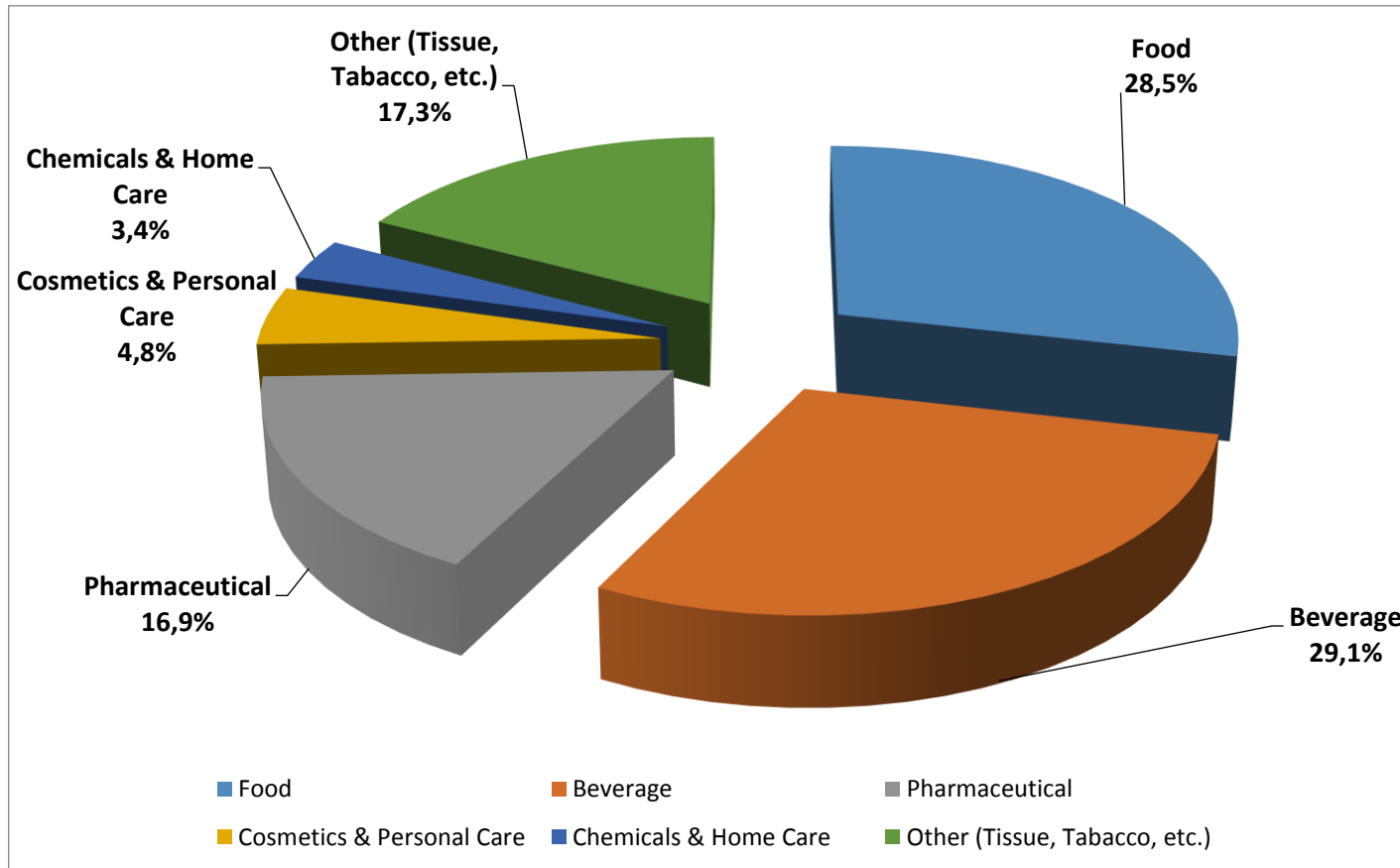


Turnover per employee in 2015

(Values in thousand Euros)

	<i>Number of employees</i>	<i>Total turnover</i>	<i>Turnover per employee</i>
1st class (0-2,5 mil)	2.717	274.070	101
2nd class (2,5-5 mil)	2.263	343.003	152
3rd class (5-10 mil)	3.575	645.875	181
4th class (10-25 mil)	3.945	862.715	219
5th class (25-50 mil)	3.940	923.665	234
6th class (over 50 mil)	11.466	3.147.697	275
TOTAL	27.906	6.197.026	222

Turnover breakdown by “Client Sectors” in 2015





Turnover breakdown by “Client Sectors” - period 2013-2015

(Values in thousand Euros)

	2013	2014	2015	Var. 2015/2014
Food	1.708.538	1.978.214	1.768.183	-5,9%
<i>domestic turnover</i>	<i>391.258</i>	<i>455.504</i>	<i>434.065</i>	<i>0,4%</i>
Beverage	2.051.639	1.835.189	1.801.459	-1,8%
<i>domestic turnover</i>	<i>250.334</i>	<i>224.058</i>	<i>276.348</i>	<i>23,3%</i>
Pharmaceutical	896.403	1.001.367	1.047.322	4,6%
<i>domestic turnover</i>	<i>145.454</i>	<i>216.540</i>	<i>196.459</i>	<i>-9,3%</i>
Cosmetics & Personal Care	232.866	294.772	299.918	1,7%
<i>domestic turnover</i>	<i>59.404</i>	<i>88.745</i>	<i>72.926</i>	<i>-17,8%</i>
Chemicals & Home Care	231.809	261.859	210.310	-19,7%
<i>domestic turnover</i>	<i>44.858</i>	<i>64.651</i>	<i>57.393</i>	<i>-11,2%</i>
Other (Tissue, Tobacco, etc.)	882.275	849.825	1.069.835	12,6%
<i>domestic turnover</i>	<i>123.171</i>	<i>122.904</i>	<i>157.076</i>	<i>7,6%</i>
TOTAL	6.003.529	6.221.226	6.197.026	-0,4%
<i>domestic turnover</i>	<i>1.014.478</i>	<i>1.172.402</i>	<i>1.194.268</i>	<i>1,9%</i>



**The next edition of the survey will be available
in June 2017**